

FORM G

INVITATION FOR EXPRESSION OF INTEREST

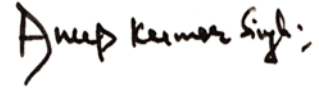
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Relevant Particulars		
1.	Name of the corporate debtor	Eastern Sugar & Industries Limited
2.	Date of incorporation of corporate debtor	11 th December 1964
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies-Patna
4.	Corporate identity number / limited liability identification number of corporate debtor	L15421BR1964PLC006630
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: PO. Hanuman Sugar Mills, Motihari, P.S.-Motihari East Champaran, Bihar – 845401 Corporate Office: Chandra Kunj, 4th floor, 3, Pretoria Street, Kolkata – 700071
6.	Insolvency commencement date of the corporate debtor	11 th February 2022
7.	Date of invitation of expression of interest	11 th June 2022 (1 st Form G published on 27 th April 2022 and 2 nd on 13 th May 2022)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	1. Available on request to the Resolution Professional (RP). Kindly E-mail at easternsugar.sipl@gmail.com 2. The official website of Eastern Sugar & Industries Limited i.e. http://www.easternsugar.in
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016. 1. Available on the website of IBBI: https://ibbi.gov.in/legal-framework/ 2. E-mail at easternsugar.sipl@gmail.com
10.	Last date for receipt of expression of interest	30 th June 2022
11.	Date of issue of provisional list of prospective resolution applicants	02 nd July 2022
12.	Last date for submission of objections to provisional list	07 th July 2022
13.	Date of issue of final list of prospective resolution applicants	09 th July 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	07 th July 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Post receipt of EOI, access to Virtual Data Room containing request for resolution plan, evaluation matrix, information memorandum and further information w.r.t corporate debtor shall be provided to the shortlisted applicant after receipt of confidentiality undertaking duly executed as per Section 29(2) of the IBC at the sole

		discretion of Resolution Professional/CoC. Further Resolution Applicant may contact the Resolution Professional at the correspondence details mentioned against Serial No. 21 for obtaining the same.
16.	Last date for submission of resolution plans	08 th August 2022
17.	Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all the supporting documents shall be submitted in a sealed cover along with a password-protected pen drive containing the said Resolution Plan along with all the enclosures to the Resolution Professional at below mentioned address: Address: Stellar Insolvency Professionals LLP, Suite-1B, 1st Floor, 22/28A Manoharpukur Road of Deshopriya Park, Kolkata-700029. Email: easternsugar.sipl@gmail.com The envelope should be super scribed as "EOI for "Eastern Sugar & Industries Limited" in the name of "Anup Kumar Singh- Resolution Professional".
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	Within 15 days of approval of Resolution Plan by the Committee of Creditors.
19.	Name and registration number of the resolution professional	Mr. Anup Kumar Singh Registration No: IBBI/IPA-001/IP-P00153/2017-18/10322
20.	Name, Address, and e-mail of the resolution professional, as registered with the Board	Mr. Anup Kumar Singh Registered address with IBBI: 162/D/702 Lake Gardens, Kolkata-700045, West Bengal. E-mail: anup_singh@stellarinsolvency.com
21.	Address and email to be used for correspondence with the resolution professional	Address: Stellar Insolvency Professionals LLP, Suite-1B, 1st Floor, 22/28A Manoharpukur Road of Deshopriya Park, Kolkata-700029. E-mail: easternsugar.sipl@gmail.com
22.	Further Details are available at or with	Anup Kumar Singh Stellar Insolvency Professionals LLP, Suite-1B, 1 st Floor, 22/28A Manoharpukur Road of Deshopriya Park, Kolkata-700029. email: easternsugar.sipl@gmail.com
23.	Date of publication of Form G	11 th June 2022

Notes:

1. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
2. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.



Date: 11th June 2022

Place: Kolkata

Mr. Anup Kumar Singh

Registration No: IBBI/IPA-001/IP-P00153/2017-18/10322

162/D/702 Lake Gardens, Kolkata-700045, West Bengal

For Eastern Sugar & Industries Limited