

Eastern Sugar & Industries Limited

**P.O. Hanuman Sugar Mills, Motihari.
Dist. East Champaran, Bihar 845401**

NOTICE

Notice is hereby given that a meeting of the Board of Directors of M/s Eastern Sugar & Industries Ltd. will be held at the corporate office “Chandra Kunj” 4th Floor, 3, Pretoria Street, Kolkata – 700 071 on Tuesday, the 16th day of September, 2014, at 1.00 PM to consider the following business :-

(1). To consider the allotment of 70,00,000 equity shares of Rs.10/- each issued at par on preferential basis and 52,50,000 equity shares against 5,25,000 cumulative convertible preference shares at par in terms of special resolution passed on 03.10.2013 and in-principle approval received from BSE on 04.09.14.

(2). To consider seeking approval of shareholders for the following :-

- (a) Resolution u/s 180(1)(a) for authorizing board to create security.
- (b) Resolution u/s 180(1)(c) for authorizing board to borrow money.
- (c) Others.

**Place: Motihari
Date: 08.09.2014**

**For Eastern Sugar & Industries Ltd.
Sd/-
D.R.Gill
Compliance officer**